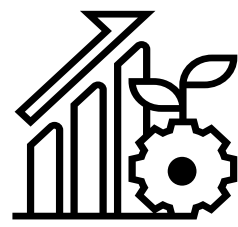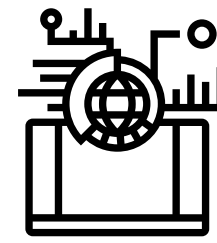# Cassandra
CFO

WHAT ARE YOUR PAINPOINTS
- Our team needs visibility with real time analytics
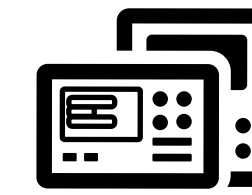- Using multiple tools to support our business needs

WHAT ARE WE LOOKING FOR
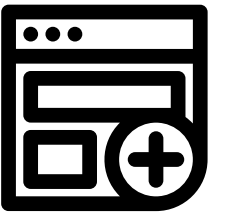- Keep up with frequently changing regulatory requirements

WHO WOULD BENEFIT
- AP and AR Clerks processing payments and invoices daily
- Accounting Manager who need Budget and Forecasting data real time
- CEO and COO who need access to financial reporting for the entire organization

ENHANCED FEATURES IN D365 FOR FINANCE
- Revenue Recognition
- Budgeting and Forecast
- Manager multiple legal entities and Consolidations

STEP 01

STEP 02

STEP 03
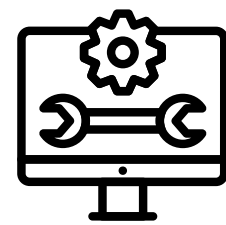
STEP 04

STEP 05

STEP 06

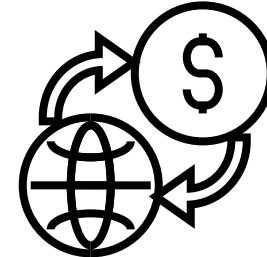**STEP 07**

STEP 08

STEP 09

WHY DO WE NEED TO MAKE A CHANGE
- Manual Accounting processes causing bottlenecks in the financial close process
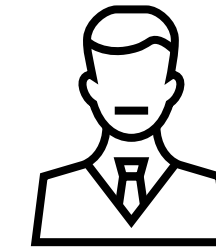
WHAT WOULD BE A GAME CHANGER
- Leverage Machine Learning for financial forecasting

WHAT DO WE NEED
- Automating processes and using advance analytics. Getting data in real-time

WHAT ABOUT COMPLIANCE
- Dynamics 365 for Finance comes with built in Configurable Tax and Compliance Reporting
- Regulatory discovery and alerting service

WHAT'S INCLUDED IN DYNAMICS 365 FOR FINANCE
- Financial reporting & analytics with Power BI integration
- Configurable e-invoicing and payments
- Project Accounting

xcelpros

Get Started